

# MORPHEUS

**BXF IMPLEMENTATION CONFIGURATIONS** 

## **Engineering Manual Supplement**

2018-10-15

www.grassvalley.com

## **Copyright and Trademark Notice**

Copyright © Grass Valley Canada. All rights reserved.

Belden, Belden Sending All The Right Signals, and the Belden logo are trademarks or registered trademarks of Belden Inc. or its affiliated companies in the United States and other jurisdictions. Grass Valley, are trademarks or registered trademarks of Grass Valley Canada. Belden Inc., Grass Valley Canada, and other parties may also have trademark rights in other terms used herein.

## **Terms and Conditions**

Please read the following terms and conditions carefully. By using documentation, you agree to the following terms and conditions.

Grass Valley hereby grants permission and license to owners of to use their product manuals for their own internal business use. Manuals for Grass Valley products may not be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying and recording, for any purpose unless specifically authorized in writing by Grass Valley.

A Grass Valley manual may have been revised to reflect changes made to the product during its manufacturing life. Thus, different versions of a manual may exist for any given product. Care should be taken to ensure that one obtains the proper manual version for a specific product serial number.

Information in this document is subject to change without notice and does not represent a commitment on the part of Grass Valley.

Warranty information is available from the Legal Terms and Conditions section of Grass Valley's website (www.grassvalley.com).

TitleMorpheus BXF Implementation ConfigurationsPart NumberN/ARevision2018-10-15, 14:13

## **Table of Contents**

1	Introduction	. 1
2	BXF Synchronisation	.3
	BXF Synchronisation Designs	3
	BXF Overview	4
	BXF Synchronisation Mechanisms	
	Terminology	6
	Initiating BXE Synchronisation	7
	Operation of N+1 Synchronisation Mode	8
	N+1 Operation Phase1: Channel Discovery	9
	N+1 Operation Phase 2: System Association and Schedule Synchronisation	11
	Operation of Tertiary Synchronisation Mode	12
	Tertiary Operation Phase 1: Channel Discovery	. 13
	Tertiary Operation Phase2: System Association and Schedule Synchronisation	1.15
	Operation of MultiSite Sync Mode	
	Using the MultiSite Control User Interface	. 18
	MultiSite Sync Operation Phase 1: Discover Panoplay Leaders	20
	MultiSite Sync Operation Phase2: Source / Target Status Allocation	21
	MultiSite Sync Operation Phase3: Schedule Synchronisation over BXF	23
	BXF Synchronisation Configurations	26
	N+1 Configuration	29
	N+1: Configure the Editor MIP Panel	29
	N+1: Configure the Message Broker Database	31
	N+1: Configure the BXF Database	31
	N+1: Configure the Workflow Engine	32
	N+1: Configure the Morpheus Services	36
	N+1: Configure the BXF Services	38
	Tertiary Configuration	40
	Tertiary: Configure the Editor MIP Panel	40
	Tertiary: Configure the Message Broker Database	41
	Tertiary: Configure the BXF Database	41
	Tertiary: Configure the Workflow Engine	42
	Tertiary: Configure the Morpheus Services	46
	Tertiary: Configure the BXF Services	48
	MultiSite Sync Configuration	50
	MultiSite Sync: Configure the Message Broker Database	50
	MultiSite Sync: Configure the BXF Database	50
	MultiSite Sync: Configure the Panoplay Oracle XML File	51
	MultiSite Sync: Configure the Workflow Engine	52
	MultiSite Sync: Configure the MultiSite Control Application	57
	MultiSite Sync: Configure the Morpheus Services	60
	MultiSite Sync: Configure the BXF Services	62
	MultiSite Sync: Example Configurations	64

 Failure and Recovery Procedures
 66

# Introduction

This document provides example configurations for environments in which BXF services are integrated.

The purpose of the Engineering Manual Supplement is to describe in full the details of new product features ahead of programmed releases of the Morpheus Engineering Manual.

It ensures that technical staff remain fully up to date with ongoing software and hardware developments, understand the purpose of the technology, and are able to implement new features as soon they become available.

The contents of this document will be published in full in the next release of the Morpheus Engineering Manual.

Introduction

## **BXF Synchronisation**

## **BXF Synchronisation Designs**

This chapter analyses some of the different resilience mechanisms that use BXF services in order to duplicate a schedule from one channel onto another.

For extensive information relating to the individual BXF services, refer to the Morpheus Engineering Manual Supplement: BXF Service Configurations.

Note: Although based upon actual deployments, the examples contained herein are intended as illustrations only. The diversity of customer environments coupled with the versatility of the services requires that a BXF software development specialist must ratify all customer designs.

## **BXF** Overview

BXF (**B**roadcast e**X**change **F**ormat) standardises the communication of three types of data exchange:

- Schedule and As-Run information
- Content metadata
- Content movement instructions

BXF provides the following benefits:

- A single method of exchanging data among systems such as Program Management, Traffic, Automation, and Content Distribution
- Support for file and message based (dynamic) data exchange
- Increased integration of related systems

There is no provision within the BXF specification for the definition of hardware, channels, or Morpheus event types within a message. This renders the protocol independent of vendor specific environments, and provides the flexibility for disparate broadcast systems to communicate effectively. In contrast to a Panoplay environment, for example, where both systems must be identical, a translation mechanism allows for different events to be associated over BXF for the purposes of synchronising a schedule between a Source and Target system.

Note: Additional translation mechanisms are able to be developed in accordance with the specifications of each requirement.

## **BXF Synchronisation Mechanisms**

The BXF schedule synchronisation process is supported by the following Morpheus redundancy mechanisms:

• N+1

The current state of the schedule on the channel from which this mode was selected is synchronised once only with the first flexible channel to respond from all available EventStores, including those on the same Morpheus system. Any subsequent changes to the schedule are not synchronised.

This mode does not require Panoplay.

Note: Although a standard configuration would use Flexible channels, a customised Workflow could call upon any other type of channel according to particular design requirements.

## Tertiary

The state of the schedule on the channel from which this mode was selected is constantly synchronised with the first flexible channel to respond from all available EventStores, including those on the same Morpheus system. Any further change to the schedule is reproduced on the elected flexible channel.

This mode does not require Panoplay.

## MultiSite Sync

The schedules on preselected channels on a Target Panoplay system are synchronised with those of a live Source Panoplay system, typically on a different site for disaster recovery purposes.

Note: The Tertiary synchronisation mechanism, without the use of flexible channels, is used in the core of a MultiSite Sync environment.

All of the different BXF Synchronisation mechanisms described herein can be further customised to provide a unique technical solution that is matched to the customer requirement and their system architecture.

Details that are specific to current implementations can be found in the following sections:

- Operation of N+1 Synchronisation Mode
- Operation of Tertiary Synchronisation Mode
- Operation of MultiSite Sync Mode

## Terminology

## - Leader

The Morpheus system in a Panoplay environment that is broadcasting to air.

## - Follower

The Morpheus system in a Panoplay environment that is not broadcasting to air.

#### - Source

The Morpheus system that is the supplier of one or more schedules and schedule updates to the Target.

In a MultiSite Sync environment, the Panoplay Leader is always the Source.

Note: Schedule updates are dependent upon the selected sync mode.

## - Target

The Morpheus system that is the receiver of one or more schedules and schedule updates from the Source.

In a MultiSite Sync environment, the Panoplay Leader is always the Target.

Note: Schedule updates are dependent upon the selected sync mode.

## - Flexible Channel

A channel designation. When configured as 'flexible', the channel is uncommitted to a particular role and is therefore available to be used as the clone of a dedicated channel for the purpose of resilience.

## **Initiating BXF Synchronisation**

Depending upon the selected mode, synchronisation is initiated using either the Editor MIP panel or the MultiSite Control User Interface.

Refer to the individual synchronisation modes for details:

- Operation of N+1 Synchronisation Mode
- Operation of Tertiary Synchronisation Mode
- Operation of MultiSite Sync Mode

## **Operation of N+1 Synchronisation Mode**

Following a button press on the Source channel MIP (Figure 2-1), the BXF N+1 mechanism performs a single, non-recurring, schedule transmission to the Target channel. In order to repeat the operation, BXF N+1 Sync must be cancelled on the channel and then re-activated.





Fig. 2-1: Editor MIP BXF N+1 Synchronisation

Note: Once the **BXF N+1** sync button has been pressed, and the synchronisation has been successful, it is replaced with a **Cancel** button, and the **BXF Tertiary** button is greyed out.

## N+1 Operation Phase1: Channel Discovery

The system performs the following initial non-BXF tasks in order to initiate the channel synchronisation process (Figure 2-2):



Fig. 2-2: N+1 - Flexible Channel Discovery

- 1. The operator selects **N+1** from the Manual Intervention Panel on the Source Morpheus system (in this example, synchronisation is initiated from Morpheus system number 4).
- 2. The local EventStore transmits a message to the shared Message Broker Database requesting that N+1 synchronisation is initiated.
- 3. The Message Broker sends a message to the Workflow Engine requesting that a Workflow is instantiated to coordinate the channel synchronisation process.
- 4. The Workflow Database posts a request onto the shared Message Broker Database for all subscribing EventStores to respond with their availability of empty Flexible channels.
- 5. Each EventStore Service App retrieves the message from the Message Broker Database.
- 6. Each EventStore Service App queries their local subscribing EventStores.
- 7. The EventStores respond with the available empty Flexible channels.
- 8. The Workflow selects the first response received by the shared Message Broker and nominates that EventStore as the synchronisation Target.

9. The Workflow posts a message on the shared Message Broker Database in order to instruct the Source and Target EventStore Service Apps to populate the channel synchronisation panes with the appropriate properties (Figure 2-11). The EventStore Service Apps populate the Source system channel with the properties of the Target system channel, and the Target system channel with the properties of the Source system channel.

Note: The sync properties are entered into the BXF Synchronisation Pane that is accessible on the Channels > More Properties tab in the Configurator (Figure 2-11), as follows:

- Session ID
- Type
- Role
- Peer System Name
- Peer Channel Name
- 10. The Workflow ends.

## N+1 Operation Phase2: System Association and Schedule Synchronisation





Fig. 2-3: N+1: BXF Synchronisation Process Messaging

Once the EventStore Service Apps have populated the channel(s) synchronisation pane(s) in the previous stage, the BXF Schedule Service on the Target system matches the Peer System Name to one of the destination systems configured on its Synchronisation tab, from which it can identify the agent name of the BXF Query Service on the Source Morpheus system.

Note: The destination system is identified as the Source

- 1. The BXF Schedule Service transmits a BXF Query Request message to the BXF Query Service on the Source system requesting the current schedule for the Peer Channel Name.
- 2. The BXF Query Service on the Source system responds by sending the requested schedule to the Target system in a BXF Query Response message.

The connection between the Source and the Target systems is then closed and there is no further message exchange.

## **Operation of Tertiary Synchronisation Mode**

From a button press on the MIP of the Source channel (Figure 2-4), the BXF Tertiary mechanism performs an initial schedule transmission to the Target channel, and sends updates thereafter in order to maintain synchronisation between the two channels.

Note: The Source system is the on-air system.



Fig. 2-4: Editor MIP BXF Tertiary Synchronisation

Note: Once the **BXF Tertiary** button has been pressed, and the synchronisation has been successful, it is replaced with a **Cancel** button, and the **BXF N+1** button is greyed out.

## **Tertiary Operation Phase1: Channel Discovery**

The system performs the following tasks in order to initiate the channel synchronisation process (Figure 2-5):



Fig. 2-5: Tertiary Flexible Channel Discovery

- 1. The operator selects **Tertiary** from the Manual Intervention Panel on the Source Morpheus system (in this example, synchronisation is initiated from Morpheus system number 4).
- 2. The local EventStore transmits a message to the shared Message Broker Database requesting that N+1 synchronisation is initiated.
- 3. The Message Broker sends a message to the Workflow Engine requesting that a Workflow is instantiated to coordinate the channel synchronisation process.
- 4. The Workflow Database posts a request onto the shared Message Broker Database for all subscribing EventStores to respond with their availability of empty Flexible channels.
- 5. Each EventStore Service App retrieves the message from the Message Broker Database.
- 6. Each EventStore Service App queries their local subscribing EventStores.
- 7. The EventStores respond with the available empty Flexible channels.
- 8. The Workflow selects the first response received by the shared Message Broker and nominates that EventStore as the synchronisation Target.

9. The Workflow posts a message on the shared Message Broker Database to instruct the Source and Target EventStore Service Apps to populate the channel synchronisation panes with the appropriate properties (BXF Synchronisation Mechanisms, Figure 2-11). The EventStore Service Apps populate the Source system channel with the properties of the Target system channel, and the Target system channel with the properties of the Source system channel.

Note: The sync properties are entered into the BXF Synchronisation Pane which is accessible on the Channels > More Properties tab in the Configurator (Figure 2-11), as follows:

- Session ID
- Type
- Role
- Peer System Name
- Peer Channel Name
- 10. The Workflow remains operational in order to perform the following tasks:
  - To terminate the synchronisation process if the **Cancel** button for this mode is pressed on the MIP panel
  - To restart the synchronisation process in the event of a Panoplay Leader / Follower changeover (the implication being that, in this mode, one Panoplay environment is synchronised to a single Morpheus system configured with flexible channels).

## Tertiary Operation Phase2: System Association and Schedule Synchronisation





Fig. 2-6: Tertiary: BXF Synchronisation Process Messaging

Once the EventStore Service Apps have populated the channel(s) synchronisation pane(s) in the previous stage, the BXF Schedule Service on the Target system matches the Peer System Name to one of the destination systems configured on its Synchronisation tab, from which it can identify the agent name of the BXF Query Service on the Source Morpheus system.

- 1. The Target BXF Schedule Service transmits a message of type Configuration to the BXF Schedule Change Notifier on the Source system, requesting that it is added as a destination.
- 2. The Source BXF Schedule Change Notifier adds the BXF Schedule Service to its Destination tab and transmits an acknowledgement back to the Target BXF Schedule Service.

At this time the Source BXF Schedule Change Notifier Service is capable of sending updates to the Target BXF Schedule Service; they will however be ignored until the Target BXF Schedule Service has received a full current schedule from the Source BXF Query Service.

- 3. The Target BXF Schedule Service transmits a BXF Query Request message to the BXF Query on the Source system, requesting the current schedule for the Peer Channel Name.
- 4. The BXF Query Service on the Source system responds by sending the requested schedule once to the Target system in a BXF Query Response message. The schedule contains a Transaction ID.

Note: No further communication is required with the BXF Query Service, unless the synchronisation procedure is restarted.

5. Any subsequent change to the schedule on the Source is reported to the local BXF Schedule Change Notifier Service by the EventStore, and an unsolicited schedule update message is transmitted to the Target BXF Schedule Service.

For each schedule, the Target BXF Schedule Service compares the Transaction IDs of the received updates from the Source BXF Schedule Change Notifier Service against that of the complete original schedule received from the Source BXF Query Service earlier in the process. Only those updates that have a Transaction ID that is greater than that of the complete original schedule are applied.

Note: Schedule updates are buffered by the Source BXF Schedule Change Notifier Service and transmitted to the destination Target BXF Schedule Service at the interval (in seconds) specified as the value of Delay on Message Creation (Debounce) - for details, refer to the Morpheus Engineering Manual Supplement: BXF Service Configuration.

6. In response to a received schedule update from the Source system, the Target transmits an acknowledgement message in return.

## **Operation of MultiSite Sync Mode**

MultiSite Sync performs the synchronisation of specified channels between a Source and a Target Morpheus Panoplay environment. It uses the following terminology:

• Sync Group

The name that associates the two sites to be synchronised.

Example: GroupLondonBirmingham

Sync Sites

The two sites that are in the same Sync Group.

Example: London, Birmingham

Sync Set

The name that is used to associate one or more channels to be synchronised between the two Sync Sites. There may be any number of Sync Sets, each having the capability of being synchronised independently of each other.

Note: Only a whole Sync Set can be synchronised (the synchronisation of a subset of the channels in the Sync Set is not supported) - this is Panoplay based behaviour.

Note: Channels that do not belong to a Sync Set can be used independently of MultiSite Sync.

For any channel in a sync set, it is recommended that the following Morpheus system configurations are identical on the Source and the Target systems:

- Channel properties
- Event properties
- Device properties

Note: Some property variations can be accommodated between Morpheus Panoplay systems - this will require consultation with the software developers.

## Using the MultiSite Control User Interface

The MultiSite Control User Interface is a software component that provides manual control functions for each Panoplay Sync Set configured for MultiSite Sync, as follows:

- Selection of synchronisation direction
- Start / stop of sync sets by communicating with the Message Broker to change the state of the Workflow

When first started, only the **Start Controller** and **Stop Controller** buttons are visible on the interface. An example of an operational MultiSite Control User Interface is shown in Figure 2-7. The interface provides control functions for each Panoplay Sync Set configured into the BXF Sync Group, unless otherwise hidden with a Sync Set Filter (for details on filtering, refer to MultiSite Sync: Configure the MultiSite Control Application).

Note: The MultiSite Control User Interface only communicates with the Panoplay Leader on each site.

Panoplay Sync Sets	Start Buttons	BXF Sync Group
Start Controller Stop Controller		
InternationalNews	mingham Stop	)
Resync Now News_UK News_Europe News_	Americas News_Asia	ews_Australia
Sport London Bin	ningham Stop	)
Resync Now Live_Sport		
Regional London Bin	ningham Stop	)
Resync Now TV_North TV_South TV_	Central	

Fig. 2-7: MultiSite Control User Interface

Channels in Panoplay Sync Set

## - Start Controller / Stop Controller

Start up and shut down the MultiSite Controller. When stopped, the **Stop Controller** button is greyed out, and vice-versa. If the MultiSite Controller is stopped, then the user interface will close down but the Workflow will maintain the synchronisation.

## - BXF Sync Group Start / Stop Buttons

Each Panoplay Sync Set, within the BXF Sync Group, features two start buttons and a stop button - this allows the BXF synchronisation of each Panoplay Sync Set to be started and stopped independently of another.

The start buttons for each Panoplay Sync Set are labelled according to the BXF Sync Sites entered into the Panoplay configuration XML. To select the Source system and start the Workflow for the BXF synchronisation of a Panoplay Sync Set, click on a Sync Site **Start** button (e.g. in order to start the BXF Synchronisation of a particular Panoplay Sync Set with London as the Source system, then click on the start button labelled London).

Either system may be selected as the Source for different Panoplay Sync Sets configured into the same BXF Sync Group.

Use the **Stop** button to end the BXF Synchronisation of a Panoplay Sync Set.

Note: It is not possible to change the Source system once a sync set is active - the start buttons are greyed out to prevent such a change. In order to swap the Source and Target roles, the sync set must be stopped and then restarted.

## - Resync Now

Each channel within a Panoplay Sync Set has a dedicated button. Once the Sync Set is running, the channel buttons become highlighted in order to indicate that they are enabled - press a channel button in order to restart the BXF Synchronisation of the channel independently of any others in the Sync Set. Channel resynchronisation is executed using the BXF protocol only, therefore no Workflow intervention is required.

## MultiSite Sync Operation Phase 1: Discover Panoplay Leaders

Note: All communication between applications uses the Message Broker as an intermediary.

1. The BXF synchronisation process begins by clicking on the **Start Controller** button in the MultiSite Control User Interface (Figure 2-8).



Fig. 2-8: BXF MultiSite Sync Mode: Discover Panoplay Configurations

- 2. The MultiSite Control User Interface transmits a message to the Message Broker, destined for the Oracle applications in order to determine the Panoplay configurations of the systems that are configured into a specified Sync Group.
- 3. The Oracle Applications transmit messages back to the MultiSite Control User Interface containing their local Panoplay configurations.

If the configurations are identical, the MultiSite Controller User Interface fields and buttons will be populated with the received properties, otherwise the synchronisation process will be terminated.

## MultiSite Sync Operation Phase2: Source / Target Status Allocation

Note: All communication between applications use the Message Broker as an intermediary.

1. From the MultiSite Control User Interface, the Operator selects the sync Source system and clicks on the appropriate button.

Note: This is the only manner in which the Source can be set. Furthermore, there is no monitoring of the Source / Target Status, and no automated switchover.

2. A message is transmitted to the Workflow containing the names of the Sync Sets and the member channels that relate to the selected Source.



Fig. 2-9: MultiSite Sync Mode: Source / Target Status Allocation

3. A Workflow instance is instantiated for each Sync Set that will communicate with both of the Panoplay Oracle applications that responded in phase 1 - the identity of the local Panoplay Leaders are requested.

Note: Workflow instances are created dynamically by the Workflow Engine upon the receipt of a message from the Message Broker - all Workflow instances are created from the BxfMultiSitePanoplaySync Workflow template, one of each will run for each sync set.

4. The same Workflow instances send messages to the Leader EventStore Service Apps to set the Morpheus systems as either sync Source (as selected by the Operator in the MultiSite Control User Interface) or sync Target, and to populate the BXF Synchronisation panes of the channels in the Sync Set with their peer system and peer channel names.

Note: Sources and Targets are defined per Sync Set, therefore the Source for one Sync Set may be the Target for another.

Note: The BXF Synchronisation pane is accessible on the Channels > More Properties tab in the Configurator (Figure 2-11)

5. The Workflow instances monitor the status of both the Panoplay Leader and Follower.

## MultiSite Sync Operation Phase3: Schedule Synchronisation over BXF

Prior to the synchronisation of the schedule, the EventStores inform their local BXF Schedule Services of the channels to synchronise based upon the properties entered into the channel BXF Synchronisation panes. The BXF Schedule Service on the Target system matches the Peer System Name to one of the destination systems configured on its Synchronisation tab, from which it can identify the agent name of the BXF Query Service on the Source.



Fig. 2-10: MultiSite Sync: Schedule Synchronisation over BXF

The subsequent stages of the process are identical to phase 2 of the Tertiary mode, as follows:

1. The BXF Schedule Service transmits a message of type Configuration to the BXF Schedule Change Notifier on the Source system, requesting that it is added as a destination.

Note: For the BXF Schedule Service to withdraw from the sync partnership, it sends a Deconfigure message to the BXF Schedule Change Notifier Service requesting that it be removed as a destination. 2. The BXF Schedule Change Notifier Service on the Source system adds the BXF Schedule Service to its Destination tab and transmits an acknowledgement back to the BXF Schedule Service.

The Source BXF Schedule Change Notifier Service is now capable of sending updates to the Target BXF Schedule Service; they will however be ignored until the Target BXF Schedule Service has received a full current schedule from the BXF Query Service.

IMPORTANT: When using MultiSite Sync, the destination fields in the BXF Schedule Change Notifier must not be populated manually.

- 3. The Target BXF Schedule Service transmits a BXF Query Request message to the BXF Query Service on the Source system, requesting the current schedule for the configured Peer Channel Name.
- 4. The BXF Query Service on the Source system responds by sending the requested schedule to the Target system in a BXF Query Response message. The schedule contains a Transaction ID.

Note: No further communication is required with the BXF Query Service hereafter, unless the synchronisation procedure is restarted.

5. Any subsequent change to the schedule on the Source is reported to the local BXF Schedule Change Notifier Service by the EventStore, and an unsolicited schedule update message is transmitted to the BXF Schedule Service on the Target.

For each schedule, the BXF Schedule Service compares the Transaction IDs of the received updates from the BXF Schedule Change Notifier Service against that of the complete original schedule received from the BXF Query Service earlier in the process. Only those updates that have a Transaction ID that is greater than that of the complete original schedule are applied.

Note: Schedule updates are buffered by the Source BXF Schedule Change Notifier Service and transmitted to the destination Target BXF Schedule Service at the interval (in seconds) specified as the value of Delay on Message Creation (Debounce) - for details, refer to the Morpheus Engineering Manual Supplement: BXF Service Configuration.

6. In response to a received schedule update from the Source system, the Target returns an acknowledgement message.

Note: The Workflow establishes if the Source changes and adjusts the synchronisation as required.

Note: In order to prevent any changes to the Target Morpheus system schedule, the system locks the Editor Workstation - it can be unlocked in the event of a failure of the Source Morpheus system using either of the following procedures:

- In the Configurator, on the More Properties tab for a channel, release the channel from the MultiSite Sync Set by clicking on the **Release BXF Sync** button. For details, refer to Figure 2-11 in the BXF Synchronisation Configurations section.
- In the MultiSite Control User Interface, release a Sync Set by clicking on the **Stop** button. For details, refer to Using the MultiSite Control User Interface.

CAUTION: synchronisation will be affected if either of these procedures are employed.

As the Workflow instances are actively monitoring the status of the Panoplay Leader and Follower, in the event of a change the synchronisation is stopped, the BXF Synchronisation panes of the channels in the Sync Set are populated with new peer system and peer channel names, and phase 3 (Schedule Synchronisation Over BXF, this phase) is executed once again.

## **BXF Synchronisation Configurations**

Details on the configuration of services and interfaces for all synchronisation modes.

In order to enable any synchronisation capabilities, all participating Morpheus systems must be identified within each system's BXF configuration, and the required set of host shell / BXF services assembled and duplicated across each environment.

## **The BXF Synchronisation Pane**

The properties in the BXF Synchronisation pane (Figure 2-11) are assigned values by the EventStore Service Apps for each channel configured to be synchronised, regardless of the selected mode.

WARNING: Although the assigned values can be manually edited, they must not be modified in this manner.

Open the Configurator, select a channel and click on the More Properties tab.

MC Channels				
Groups ALL	Channels CH1 CH2 Region 1 Region 2	Channel Properties More Prope Default Main ET: LIVE News R Default Region ET: Channel1 [	arties Sources Transition Types List Custom Tran ash Default Region Header	sition Templates R
	CH3 Channel12 ScreenToo Channel 10 Region 11 Region 12 CH1-Staging CH2-Staging CH3-Staging	Use Master Inpoints [ Hold [ Decorate once only [ Go into hold on last event [ In Rippling Hold [	<ul> <li>Automation enabled</li> <li>Allow paste from other channels</li> <li>Do not decorate live record events</li> <li>Channel On Air</li> <li>Hide if automation disabled</li> </ul>	
	Channel20	Preview Channel Spot check channel N+1 Channel Dedicated Preview Device Staging Channel User Editable SIO Parameters	CH2  CH2 CH2 CH2 CH2 CH2 CH2 CH1-Staging	
		Structure Change Timeout (sec Panoplay Take Next Delay (fran BXF Synchronisation	onds 0-60)         0           mes, 0=Disabled)         00:00:02:00	
		Session Id Type Role Peer system name	None   None	Apply BXF Sync
Group Name -ALL- Apply Add Delete	Add Delete Clone	Peer channel name		Release BXF Sync

Fig. 2-11: Configurator - Channel > More Properties Tab

## - Session ID

A single GUID generated by the Workflow and allocated to both the Source and Target systems.

## - Type

The configured BXF Synchronisation type is displayed:

• None

BXF Synchronisation is not configured for this channel

- NPlusOne
- Tertiary

Note: When using MultiSite Sync, the Type field will be labelled as Tertiary.

For information relating to the different BXF Synchronisation modes, refer to the following sections in this document:

- Operation of N+1 Synchronisation Mode
- Operation of Tertiary Synchronisation Mode
- Operation of MultiSite Sync Mode

## - Role

For all modes of BXF Synchronisation, this field indicates whether the channel is the Source or the Target.

The role is assigned on a per channel basis, therefore different channels on the same system may have different roles. Prior to the deployment of a system, a customer specific Workflow is designed that will define the rules for the allocation of roles, and whether they are based upon channels, Sync Sets, or other criteria.

## - Peer System Name

The system name of the partner in this BXF Synchronisation configuration (e.g. if the system currently in view is the Source, then the system name of the Target is displayed).

## - Peer Channel Name

The name of the channel on the Peer system with which this channel is synchronised.

## - Apply BXF Sync

Start the synchronisation of the selected channel.

Note: This button is reserved for engineering purposes only.

Note: The Workflow will populate the BXF Synchronisation pane with values for both the Source and Target systems, the **Apply BXF Sync** function should be executed on both the Source and the Target system in order to ensure that the entries on the BXF Synchronisation panes are written to both EventStores.

#### - Release BXF Sync

Effective for Tertiary and MultiSite Sync only.

Stop the synchronisation of the selected channel.

Note: This button is reserved for engineering purposes only.

Note: The Workflow will populate the BXF Synchronisation pane with values for both the Source and Target systems, the **Release BXF Sync** function should be executed on both the Source and the Target system in order to ensure that the entries on the BXF Synchronisation panes are removed from both EventStores.

## **N+1 Configuration**

N+1: Configure the Editor MIP Panel

A button on the MIP panel is used to activate N+1 synchronisation. It is hidden by default, and the Editor must be configured for it to be displayed, as follows:

Note: The MIP panel is configured on a per channel basis. Repeat this procedure for all channels from which N+1 Synchronisation is to be triggered.

- 1. In the Editor, click on **Tools** then select **Configuration** from the drop-down menu.
- 2. Select the channel to configure from the displayed list, and click on the **MIP** tab. The Editor Configuration window is displayed (Figure 2-12):

💔 Editor Configuration		X
	Appearance System Ripple Query Options Schedule Import	
Common		
Database	Coloring Columns Display Options 1999	
Browse	Available MIP Extension	
- Shortcut Keys	< <none>&gt;  Add MIP SoftMIPPos2</none>	
Machine Specific	MIP Seture Setur	
Roles	V Show MIP Icons	
Overrup/Underrup		
Channel Flow Control	Export	
Miscellaneous		
	Come Provine Butter Fachlad	
- CH1	Comp Preview Button Enabled     Delete	
CH2		
Region 1	Skip Next Button Enabled Generate Anii	
Region 2	V Take Grd Button Enabled Rows 1	
CH3	Enable MIP activation from keyboard     Columns     G	
Flexible / N+1 (Channel1:	Separate Gang Take Button	
ScreenToo	BXF Sync Button Enabled	
Position 2 (Channel 10)		
Region 11		
Region 12		
CH1-Staging		
CH2-Staging		
Channol14	Gang Take Channels	
Position 1 (Channel20)		
rosidon r (channel20)	Region 1	
	Region 2	
	CH3	
	Screen Too	
	Channel 10	
	Region 11	
	Region 12	
	CH1-Staging CH2-Staging	
	CH3-Staging	
	Channel14	
4 m +		
Import Export	OK Cancel Apply	

Fig. 2-12: Configuring the MIP to Display the BXF Sync Buttons

## 3. Tick the **BXF Sync Button Enabled** checkbox, and click on **Apply**.

When the MIP is opened from the Editor, both the BXF Tertiary and the BXF N+1 buttons will now be visible (Figure 2-13).



Fig. 2-13: Editor MIP BXF Sync Buttons

It is acceptable to run either synchronisation mechanism on one or more different channels concurrently.

For configuration and operational information, refer to the sections that detail the individual modes.

## N+1: Configure the Message Broker Database

The N+1 mode requires the configuration of a Message Broker Database - it is a commissioning task and is therefore beyond the scope of this document.

The Message Broker Database has the following characteristics:

- Receipt, storage and retrieval of messages.
- It features a Message Broker for the exchange of messages for communication between software components (a mailbox is dedicated to each software component). Software component communication behaviour is based upon publishers, subscribers, and one-to-one direct messaging.

## N+1: Configure the BXF Database

The N+1 mode requires the configuration of a BXF database - it is a commissioning task and is therefore beyond the scope of this document.

The BXF Database has the following characteristics:

• The storage of BXF messages, pending processing by the appropriate destination BXF service.

N+1: Configure the Workflow Engine

The Workflow orchestrates communication between the system components that are responsible for linking the channels for the purpose of synchronisation.

The Workflow Engine App is started from the Morpheus Shortcuts window. It relies upon a dedicated Workflow Database, the creation of which is a commissioning exercise, and is therefore beyond the scope of this document.

Note: Only one Workflow Engine is required for the N+1 synchronisation setup.

1. Click on **Application** and from the drop-down menu select **Settings**. The Workflow Engine App Settings window is displayed (Figure 2-14).

w Workflow Engine	DB:Instance1 Engine	e:Default								x
Application Errors							Statistics			
Time	Template		Wfld	Error	Resolution		Domain E Execution	ventsPublished nEngineThreads	0	-
Ton Workflow Instance		We Worl App Worl Wo (All bu Na Ins Nu 8 Mess Me	kflow Engin kflow Datat orkflow Datat database er t workflow ame than this stance 1 mber of Exec saging saging saging sagage Broke ata Source=k	e App Settings base Connection Strin base Instance Name ingines using this workt ngines using a differer one) sution Engine Threads r Database Connectio bcalhost;User ID=sa;P	g low database must use t t workflow database mu n String assword=sa;Initial Catalo	he same Database In st use a different Data ng=MessageBroker	Check Check Check Check	Engine Threads asse Maintenance Service Lease ivent Publishing Service Lease d wsExecuted ered Service Lease Losses orRetry soution Cycle Exception soution Cycle Started coution Cycle Started minated Normally minated With Abort minated With Cancel emplates inal Workflows the Count che Hits che Misses Workflows the count III	0 see False False False 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
Workflow Instance ID	Workflow Template					Save	Dismiss			
Config error: Workflo	wConnectionString	not set								:

Fig. 2-14: Configuring the Workflow Engine App Settings

## - Workflow Database Connection String

Enter the connection string that will provide access to the Workflow database. The properties for this string will have been configured at the time of the database creation.

Verify the validity of the connection string by pressing the **Check** button.

## - Workflow Database Instance Name

The unique name of this Workflow Database that identifies it to the Message Broker. All Workflow Engines using this database must be configured with a unique instance name.

Note: The Workflow Database Instance name field is automatically populated by the system when the Workflow Database Connection String **Check** button is pressed with a valid connection string.

## - Number of Engine Execution Threads

A performance tuning parameter that will be configured automatically to the number of processors in the host system.

## - Message Broker Database Connection String

The Deploy tool will have set the connection string to that configured on the Message Broker tab of the Deploy tool - it must be changed to the connection string of the Message Broker that is part of the Control System, the properties of which will have been configured at the time of the database creation.

Verify the validity of the connection string by pressing the **Check** button.

## - Save

Save any changes.

## - Dismiss

Close the window.

- 2. Load the Workflow template into the Workflow Engine
  - a) In the Workflow Engine application window, click on **Application** then select **Templates** from the drop-down menu. The Workflow Templates window is displayed (Figure 2-15).

Template Name	Version	Size	Current Instances
BxfMultiSitePanoplaySync	195	17068	0
PerformBxfSyncFlexibleChannelAllocati	5	17466	0

Fig. 2-15: Workflow Templates Window

The BXF synchronisation Workflow requires the following template file to be loaded into the Workflow engine:

PerformBxfSyncFlexibleChannelAllocationWF.wft

- b) Click on **Add Templates** and browse to the location of the required workflow template it can be found in the Deploy folder.
- c) Click on **Dismiss** to finish.

- 3. Load the Workflow Initiators into the Workflow Engine. The role of the Workflow initiator is to launch the *PerformBxfSyncFlexibleChannelAllocation* Workflow once the BXF Sync process is started from the MIP panel.
  - a) From the Workflow Engine application window, click on **Application** then select **Initiators** from the drop-down menu. The Workflow Initiators window is displayed (Figure 2-16).

wit			Workflow In	itiators			_ <b>D</b> X
Initiator Name Create Workflow For Ingest Event	Workflow Name Create Workflow For Ing	Message Type E IngestEvent Y	Editing Initiator: Perf	ormBxfSyncFlexil	bleChannelInitiator		
Crash Record GPI	Live Ingest Gpi Crash Re	NotifyDeviceInputCh Y	Name	PerformBxfSync	FlexibleChannelInitiator		
PerformBxfSyncFlexibleChannelInitia	PerformBxfSyncFlexibleC	PerformBxfSyncFlexi Y	Workflow			¥	
				<ul> <li>Enabled</li> </ul>			
			Message				
			Message Type	EventstoreS	erviceApi.Messages.Other.Perfor	mBxfSyncFlexibleChannel	
			Assembly	Eventstore	ServiceApi		~
			Туре	Eventstore	ServiceApi.Messages.Other.Perfo	omBxfSyncFlexibleChannel	~
			Message Filters				
			Expression		Value	Conjunction Name	
							Del Add
			Binding of Messa	ge to Workflow S	Startup Parameters		Populate
			Startup Paramete	er	Javascript Expression		
			BxfSyncType		message.BxfSyncType		
			Multicast Address		message.Channenvarie		
			SessionId		message.SessionId		
			SystemName		message.SystemName		
<	III	>					Update
Create Initiator Name							Save
Import Initiator From File							Dismiss

Fig. 2-16: Workflow Initiators Window

The PerformBxfSyncFlexibleChannelAllocation Workflow requires the following initiator file to be loaded into the Workflow engine:

PerformBxfSyncFlexibleChannelInitiator.wfi

b) Click on **Import Initiator From File** and browse to the location of the required Workflow file - it can be found in the Deploy folder

The file will be loaded into the Workflow Engine and appears in the list of initiators. Click on the initiator in the list in order to view its properties. The initiator is configured with the name of the required Workflow template which will be displayed as the *Workflow* property (Figure 2-16).

Note: Other than those mentioned herein, the properties of an initiator should not be modified - any such task is reserved for engineering.

c) Ensure that the **Enabled** checkbox is ticked, click on **Save**, then click on **Dismiss** in order to close the window.

## N+1: Configure the Morpheus Services

The following Morpheus Services are required to be configured for each participating system in order that they may fulfill the role of either Source or Target if elected to do so:

## EventStore Service App

The EventStore Service App is responsible for the following synchronisation tasks:

- Receive messages through the Message Broker (from other systems and processes) that are destined for the local Event Store during the execution of the Workflow.
- Process requests from the local Event Store destined for the Message Broker during the execution of the Workflow.

A dedicated instance of the EventStore Service App must be created and configured for each Morpheus system participating in the selected sync mode. No other configuration of this service is necessary, apart from the change to the Message Broker connection string. The procedure follows.

The Deploy tool will have configured the EventStore Service App with the default Message Broker connection string - it must be changed in order to reference the Message Broker Database that is dedicated to the sync process.

1. Right click on the EventStore Service App shortcut and select **Properties** from the displayed menu.

The EventStore Service App Properties window is displayed (Figure 2-17).

Eventstore Se	rvice App Properties									
Security	Details	Previous Versions								
General	Shortcut Compatibility									
Tarriet type:	Application									
Target location:	Morpheus									
Target:	5.0.11.77/MessageB	roker " <connection string="">"</connection>								
Start in: Shortcut key:	C:\Morpheus None									
Run:	Normal window	•								
Comment:	Eventstore Service A	рр								
Open File L	cation Change I	con Advanced								
	ОК	Cancel Apply								

Fig. 2-17: Changing the Default Connection String

2. Append the Target field entry with the following qualifier:

/MessageBroker "<connection string>"

Where <connection string> takes the following format (example shown):

Data Source=<IP address>;User ID=sa;Password=sa;Initial Catalog=MessageBroker

N+1: Configure the BXF Services

The BXF Services that are required for N+1 Synchronisation.

Note: All BXF service configurations are detailed in the Morpheus Engineering Supplement: BXF Service Configuration.

## BXF Schedule Service

- A Host Shell service that runs on the Target system in order to send and receive BXF messages as part of the schedule synchronisation process during the startup procedure.

- Clears the Target system channel(s) and applies the schedule(s) received from the Source system.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

#### BXF Query Service

- A BXF standards based Host Shell service that runs on the Source system during the startup procedure.

- Receives and processes BXF Query Messages containing channel information requests.

Note: As a passive service, it only responds to message requests.

This service does not require the intervention of a Message Broker in order to communicate.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

#### BXF Socket Writer Service

An individual Host Shell service instance that provides a BXF communication path for the exchange of schedule information. It queries the BXF database for messages with destination services that it is configured for, transmitting them via an IP socket.

Note: A socket reader and a socket writer pair must be configured for each active Morpheus system.

## • BXF Socket Reader

The BXF Socket Reader Service reads BXF messages that have been transmitted from one or more BXF Socket Writer services (or equivalent services from a third party external system).

Note: A socket reader and a socket writer pair must be configured for each active Morpheus system.

## **Tertiary Configuration**

**Tertiary: Configure the Editor MIP Panel** 

A button on the MIP panel is used to activate Tertiary synchronisation. It is hidden by default - the Editor must be configured for it to be displayed, as follows:

Note: The MIP panel is configured on a per channel basis. Repeat this procedure for all channels from which Tertiary Synchronisation is to be triggered.

- 1. In the Editor, click on **Tools** then select **Configuration** from the drop-down menu. The Editor Configuration window is displayed (Figure 2-18).
- 2. Select the channel to configure from the displayed list, and click on the **MIP** tab.

1 Editor Configuration		
	Appearance System Ripple Query Options	Schedule Import
	Colours Columns Display Ontions MIP	
Database	Selected MIP Extension	Available MIP Extensions
Browse		Available MIT Extensions
Snortcut Keys	< <none>&gt;</none>	Add MIP SoftMIPPos2
Beles	MIP Setup	Extension New Mip Soft MIPPos1
Parcodos	Show MIP Icons	New Mip4
Overrun/Underrun	Auto On Button Enabled	import
- Channel Flow Control	W Hold Button Enabled	Export
Miscellaneous	Review Button Enabled	Pename
	Comp Provider Putter Enabled	Relaine
CH1	Take Next Putter Eachlad	Delete
CH2	I ake Next Button Enabled	- Generate Xml
Region 1	Skip Next Button Enabled	
Region 2	I ake Grd Button Enabled	Rows 1 🚔
CH3	Enable MIP activation from keyboard	Columns 6 🚔
Flexible / N+1 (Channel1:	Separate Gang Take Button	Generate
ScreenToo	BXF Sync Button Enabled	
Position 2 (Channel 10)		
Region 11		
Region 12		
CH1-Staging		
CH2-Staging		
Channel14	Gang Take Channels	
Position 1 (Channel20)	CH1	
(channel20)	Region 1	
	Region 2	
	CH3	
	Channel 12	
	Channel 10	
	Region 11	
	Region 12	
	CHI-Staging	
	CH3-Staging	
	Channel14	
<→	Channel20	
Import Export		OK Cancel Apply

Fig. 2-18: Configuring the MIP to Display the BXF Sync Buttons

3. Tick the **BXF Sync Button Enabled** checkbox, and click on **Apply**.

When the MIP is opened from the Editor, both the BXF Tertiary and the BXF N+1 buttons will now be visible (Figure 2-19).

MIP - CH1							
<b>1</b>							
AUTOISON	COMP PREV	JUNC PREV	SPOT CHECK	TAKE GRD PGM	TAKE NEXT	BXF TERTIARY	
HOLD	PREVIEW	BROWSE PREV	N+1 SYNCH	TAKÉ GRD PST	SKIP NEXT	BXF N+1	

Fig. 2-19: Editor MIP BXF Sync Buttons

It is acceptable to run either synchronisation mechanism on one or more different channels concurrently.

For configuration and operational information, refer to the sections detailing the individual modes that can be found later in this document.

**Tertiary: Configure the Message Broker Database** 

The Tertiary mode requires the configuration of a Message Broker Database - it is a commissioning task and therefore beyond the scope of this document.

The Message Broker Database has the following characteristics:

- Receipt, storage and retrieval of messages.
- It features a Message Broker for the exchange of messages for communication between software components (a mailbox is dedicated to each software component). Software component communication behaviour is based upon publishers, subscribers, and one-to-one direct messaging.

**Tertiary: Configure the BXF Database** 

The Tertiary mode requires the configuration of a BXF database - it is a commissioning task and therefore beyond the scope of this document.

The BXF Database has the following characteristics:

• The storage of BXF messages, pending processing by the destination BXF service.

**Tertiary: Configure the Workflow Engine** 

The Workflow orchestrates communication between the system components that are responsible for linking the channels for the purpose of synchronisation.

The Workflow Engine App is started from the Morpheus Shortcuts window. It relies upon a dedicated Workflow Database, the creation of which is a commissioning exercise, and is therefore beyond the scope of this document.

Note: Only one Workflow Engine is required for the Tertiary synchronisation setup.

1. Click on **Application** and from the drop-down menu select **Settings**. The Workflow Engine App Settings window is displayed (Figure 2-20).

👐 Workflow Engine D	B:Instance1 Engine	Default								x
Application							Statistic			
							Jialistic		-	
Time	Template		Wfld	Error	Resolution		Domain	EventsPublished	0	^
							Executi	onEngineThreads	0	
							HasDat	abaseMaintenanceServiceLe	ase False	
		we Wor	kflow Engin	e App Settings			23	ventPublishingServiceLe	e False	
		1.00						MailJournalServiceLeas	e False	
		Abb						ł	0	
		Work	dlow					wsExecuted	0	
		W w	orkflow Datab	ase Connection	String			rered	0	
							Check	ServiceLeaseLosses	0	
							CHECK	prRetry	0	=
								ecutionCycleException	0	
			Jaffanni Davad	Instance Ma				ecutionCycleStarted	0	
		(All	database en	ase instance Na aines usina this v	me vorkflow database must use	he same Database In	stance Name	cutionCycleSuccess	0	
		bu	t workflow er	ngines using a diff	erent workflow database mu	st use a different Data	abase Instance	ancesDeleted	0	
		Na	ame than this	one)				minatedNormally	0	
		Ins	stance1			minatedWithAbort	0			
					minatedWithCancel	0				
		Nu	mber of Exec	ution Engine Thr	eads			emplates	0	
		8	*					inalWorkflows	0	
								cheCount	0	
								icheHits	0	
		Mess	saging		IcheMisses	0				
		Mo	annen Preko	Database Conn		Workflows	0			
			ssage bloke	Database Conn	ection builting			valatas	0	Ψ.
		Da	ita Source=lo	calhost;User ID=	sa;Password=sa;Initial Catal	og=MessageBroker	Check			•
Top Workflow Instances										
	W 10 T 11									
Workflow Instance ID	worknow Template									
						Save	Dismiss			
Config error: Workflow	ConnectionString	not set								.::

Fig. 2-20: Configuring the Workflow Engine App Settings

## - Workflow Database Connection String

Enter the connection string that will provide access to the Workflow database. The properties for this string will have been configured at the time of the database creation.

Verify the validity of the connection string by pressing the **Check** button.

## - Workflow Database Instance Name

The unique name of this Workflow Database that identifies it to the Message Broker. All Workflow Engines using this database must be configured with its unique instance name.

Note: The Workflow Database Instance name field is automatically populated by the system when the Workflow Database Connection String **Check** button is pressed with a valid connection string.

## - Number of Engine Execution Threads

This is a performance tuning parameter that will be automatically set to the processor count of the host system.

## - Message Broker Database Connection String

The Deploy tool will have set the connection string to that configured on the Message Broker tab of the Deploy tool - it must be changed to the connection string of the Message Broker that is part of the Control System, the properties of which will have been configured at the time of the database creation.

Verify the validity of the connection string by pressing the **Check** button.

- Save

Save any changes.

## - Dismiss

Close the window.

- 2. Load the Workflow Template required for Tertiary synchronisation into the Workflow Engine.
  - a) From the Workflow Engine application window, click on **Application** then select **Templates** from the drop-down menu. The Workflow Templates window is displayed (Figure 2-21).

Template Name	Version	Size	Current Instances
BxfMultiSitePanoplaySync	195	17068	0
PerformBxfSyncFlexibleChannelAllocati	5	17466	0

Fig. 2-21: Workflow Templates Window

The BXF synchronisation Workflow requires the following template file to be loaded into the Workflow engine:

PerformBxfSyncFlexibleChannelAllocationWF.wft

- b) Click on **Add Templates** and browse to the location of the required workflow template it can be found in the Deploy folder.
- c) Click on **Dismiss** to finish.

- 3. Load the Workflow Initiator into the Workflow Engine. The role of the Workflow initiator is to launch the *PerformBxfSyncFlexibleChannelAllocation* Workflow when the BXF Sync process is started from the MIP panel.
  - a) From the Workflow Engine application window, click on **Application** then select **Initiators** from the drop-down menu. The Workflow Initiators window is displayed (Figure 2-22).

wi			Workflow Init	iators			_ □	x
Initiator Name Create Workflow For Ingest Event Crash Record GPI	Workflow Name Create Workflow For Ing Live Ingest Gpi Crash Re	Message Type E IngestEvent Y NotifyDeviceInputCh Y	Editing Initiator: Perfor	mBxfSyncFlexibleChar PerformBxfSyncFlexible	nnellnitiator eChannellnitiator			
PerformBxf Sync:RexibleChannelInitia	PerformBxfSyncFlexibleC	PerformBxfSyncFlexi Y	Workflow [	Enabled		~		
			Message Message Type Assembly	EventstoreService/ EventstoreService	Api.Messages.Other.Perfon Api	mBxfSyncFlexibleChannel		~
			Type Message Filters	EventstoreService	Api.Messages.Other.Perfo	mBxfSyncFlexibleChannel		×
			Expression	Value		Conjunction Name		
			Binding of Messag	e to Workflow Startup	Parameters		Del Add	
			Startup Parameter Bof Sync Type Channel Name Multicast Address SessionId System Name		Javascript Expression message.BxfSyncType message.ChannelName message.MulticastAddre message.SessionId message.SystemName	155		ate
Create Initiator Name [	III						Update Sav	ie

Fig. 2-22: Workflow Initiators Window

The *PerformBxfSyncFlexibleChannelAllocation* Workflow requires the following initiator file to be loaded into the Workflow engine:

PerformBxfSyncFlexibleChannelnitiator.wfi

b) Click on **Import Initiator From File** and browse to the location of the required Workflow file - it can be found in the Deploy folder.

The file will be loaded into the Workflow Engine and appear in the list of initiators. Click on the initiator in the list in order to view its properties. The initiator is configured with the name of the required Workflow template which will be displayed as the *Workflow* property (Figure 2-22).

Note: Other than those mentioned herein, the properties of an initiator should not be modified - any such task is reserved for engineering.

c) Ensure that the **Enabled** checkbox is ticked, click on **Save**, then click on **Dismiss** in order to close the window.

## **Tertiary: Configure the Morpheus Services**

The following Morpheus applications are required to be configured for each participating system in order that they may fulfill the role of either Source or Target if elected to do so:

## EventStore Service App

The EventStore Service App has the following responsibilities towards synchronisation:

- Receives messages through the Message Broker (from other systems and processes) that are destined for the local Event Store during the execution of the Workflow.
- Processes requests from the local Event Store destined for the Message Broker during the execution of the Workflow.

A dedicated instance of the EventStore Service App must be created and configured for each Morpheus system participating in the selected sync mode. No other configuration of this service is necessary, apart from the change to the Message Broker connection string, detailed below. The Deploy tool will have configured the EventStore Service App with the default Message Broker connection string - it must be changed in order to reference the Message Broker Database that is dedicated to the sync process.

1. Right click on the EventStore Service App shortcut and select **Properties** from the displayed menu.

The EventStore Service App Properties window is displayed (Figure 2-23).

Eventstore Ser	vice App Properties	×
Security	Details	Previous Versions
General	Shortcut	Compatibility
Ev Ev	entstore Service App	
Target type:	Application	
Target location:	Morpheus	
Target:	5.0.11.77/MessageBr	roker " <connection string="">"</connection>
Start in: Shortcut key:	C:\Morpheus None	
Run:	Normal window	-
Comment:	Eventstore Service Ap	pp
Open File Lo	cation Change l	con Advanced
	ОК	Cancel Apply

Fig. 2-23: Changing the Default Connection String

2. Append the Target field entry with the following qualifier:

/MessageBroker "<connection string>"

#### Where <connection string> is in the following format (example shown):

Data Source=<IP address>;User ID=sa;Password=sa;Initial Catalog=MessageBroker

**Tertiary: Configure the BXF Services** 

The BXF Services that are required for Tertiary Synchronisation.

Note: All BXF service configurations are detailed in the Morpheus Engineering Supplement: BXF Service Configuration.

#### • BXF Schedule Service

- A Host Shell Service that runs on the Target system to send and receive BXF messages as part of the schedule synchronisation process during the startup procedure.

- Clears the Target system channel(s) and applies the schedule(s) received from the Source system.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

#### BXF Query Service

- A BXF standards based Host Shell service that runs on the Source system during the startup procedure.

- Receives and processes BXF Query Messages containing channel information requests.

Note: As a passive service, it only responds to message requests.

This service does not require the intervention of a Message Broker in order to communicate.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

#### BXF Socket Writer

An individual Host Shell service instance that provides a BXF communication path for the exchange of schedule information. It queries the BXF database for messages with destination services that it is configured for, transmitting them via an IP socket.

Note: A socket reader and a socket writer pair must be configured for each active Morpheus system.

## BXF Socket Reader

The BXF Socket Reader Service reads BXF messages that have been transmitted from one or more BXF Socket Writer services (or equivalent services from a third party external system).

Note: A socket reader and a socket writer pair must be configured for each active Morpheus system.

## BXF Schedule Change Notifier Service

- A Host Shell Service that runs on the Source system after the startup procedure has been completed.

- Sends schedule change messages to the Target system in order to maintain synchronisation.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

## **MultiSite Sync Configuration**

The following Morpheus applications are required to be configured for each participating system in order that they may fulfill the role of either Source or Target if elected to do so.

Note: This mode also relies on participating Morpheus environments being configured for Panoplay, a task that is beyond the scope of this manual - refer to the Morpheus Engineer's manual for information.

MultiSite Sync: Configure the Message Broker Database

The BXF MultiSite Sync mode requires the configuration of a Message Broker Database - it is a commissioning task and therefore beyond the scope of this document.

The Message Broker Database has the following characteristics:

- Receipt, storage and retrieval of messages.
- Features a Message Broker for the exchange of messages for communication between software components (a mailbox is dedicated to each software component). Software component communication behaviour is based upon publishers, subscribers, and oneto-one direct messaging.

## MultiSite Sync: Configure the BXF Database

The BXF MultiSite Sync mode requires the configuration of a BXF database - it is a commissioning task and therefore beyond the scope of this document.

The BXF Database has the following characteristics:

• The storage of BXF messages, pending processing by the appropriate BXF service.

## MultiSite Sync: Configure the Panoplay Oracle XML File

Within the Panoplay configuration file there are three new sub-elements that must be inserted into the <Configuration> element at the bottom of the XML file as follows (the values shown are as an example only):

```
<Configuration>
....
<MessageBrokerConnectionString>Data Source=192.168.50.100;User ID=sa;Password=sa;
Initial Catalog=MorpheusMessagingDR</MessageBrokerConnectionString>
<BxfSyncGroup>LondonBirmingham</BxfSyncGroup>
<BxfSyncSite>London</BxfSyncSite >
</Configuration>
```

IMPORTANT: These amendments must be made in both of the Panoplay environments.

## - <MessageBrokerConnectionString>

The connection string for the Control System Message Broker dedicated to the synchronisation process (referenced in Figure 2-8).

#### -<BxfSyncGroup>

Identifies the synchronised Panoplay environment to the Message Broker - the Panoplay systems to be synchronised must belong to the same BxfSyncGroup.

## - <BxfSyncSite>

Identifies the local Panoplay environment within the BxfSyncGroup. All BxfSyncSite names must be unique.

## MultiSite Sync: Configure the Workflow Engine

Note: The Workflow Engine relies upon a dedicated Workflow Database that must have been created previously - the creation of the Workflow database is a commissioning exercise, and is therefore beyond the scope of this document.

The Workflow orchestrates communication between the system components that are responsible for linking the channels for the purpose of synchronisation. It has the following characteristics:

- Subscribes to the start / stop message type from the MultiSite Control user interface for the initiation or shutdown of the BXF Synchronisation mechanism
- Interrogates all systems in order to ascertain which has Leader status
- Multiple instances of a Workflow can be created within a single Control System for the support of many Panoplay sync sets each has a unique identifier
- The Workflow adapts if a Source / Target change occurs in Panoplay

Note: Only one Workflow Engine is required for the MultiSite Sync setup.

The Workflow Engine App is started from the Morpheus Shortcuts window.

1. Click on **Application** and from the drop-down menu select **Settings**. The Workflow Engine App Settings window is displayed (Figure 2-24).

w Workflow Engine D	B:Instance1 Engine	:Default									_ 0	x
Application												
Errors									Statistics			
Time	Template		Wfld	Error		Resolution			DomainEv	ventsPublished	0	
	rempiate			Lindi		1000101011			Execution	EngineThreads	0	
		-							HasDatab	aseMaintenanceServiceLe	ase False	
		we Wor	kflow Engin	e App Settin	as				23	entPublishingServiceLe	e False	
					5-					MailJournalServiceLeas	e False	
		App								d	0	
		Work	dlow							wsExecuted	0	
		W w	orkflow Datah	ase Connectio	on String					rered	0	
								0	heck	ServiceLeaseLosses	0	
									noon	brRetry	0	Ξ
										ecutionCycleException	0	
		W/	ndeflow Datak	ase Instance	Name					ecutionCycleStarted	0	
		Ali (Ali	database en	igines using th	s workflow dat	abase must use	the same Datab	ase Instance	Name,	+cutionCycleSuccess	0	
		bu	t workflow er	ngines using a	different workfl	ow database m	ust use a differer	nt Database Ir	nstance	ancesDeleted	0	
		Na	ame than this	one)						minatedNormally	0	
		l In:	stance1							minatedWithAbort	0	
										minatedWithCancel	0	
		Nu	mber of Exec	cution Engine 1	hreads					emplates	0	
		8	-							linalWorkflows	0	
										icheCount	0	_
		II 👾								icheHits	0	_
			saging							icheMisses	0	
		Me	ssage Broke	r Database Co	nnection String	l -		_		Workflows	0	-
		Da	ata Source=lo	calhost;User I	D=sa;Passwon	d=sa;Initial Cata	og=MessageBro	oker Cl	heck	inistee III	0	•
- Top Workflow Instances												
Workflow Instance ID	Workflow Template											
							<b>S</b>	ave	Dismiss			
									Diamiaa			
			_							J		
Config error: Workflow	ConnectionString	not set										

Fig. 2-24: Configuring the Workflow Engine App Settings

#### - Workflow Database Connection String

Enter the connection string that will provide access to the Workflow database. The properties for this string will have been configured at the time of the database creation.

Verify the validity of the connection string by pressing the **Check** button.

#### - Workflow Database Instance Name

The unique name of this Workflow Database that identifies it to the Message Broker. All Workflow Engines using this database must be configured with its unique instance name.

Note: The Workflow Database Instance name field is automatically populated by the system when the Workflow Database Connection String **Check** button is pressed with a valid connection string.

## - Number of Engine Execution Threads

This is a performance tuning parameter that will be automatically set to the processor count of the host system.

## - Message Broker Database Connection String

The Deploy tool will have set the connection string to that configured on the Message Broker tab of the Deploy tool - it must be changed to the connection string of the Message Broker that is part of the Control System, the properties of which will have been configured at the time of the database creation.

Verify the validity of the connection string by pressing the **Check** button.

#### - Save

Save any changes.

## - Dismiss

Close the window.

- 2. Load the MultiSite Sync Panoplay Workflow Templates into the Workflow Engine
  - a) From the Workflow Engine application window, click on **Application** then select **Templates** from the drop-down menu. The Workflow Templates window is displayed (Figure 2-25).

we Workflow Templates			
Template Name	Version	Size	Current Instances
BxfMultiSitePanoplaySync	195	17068	0
PerformBxfSyncFlexibleChannelAllocati	5	17466	0
Add Templates			Dismiss

Fig. 2-25: Workflow Templates Window

The BXF synchronisation Workflow requires the following template file to be loaded into the Workflow engine:

BxfMultiSitePanoplaySync.wft

- b) Click on **Add Templates** and browse to the location of the required workflow template it can be found in the Deploy folder.
- c) Click on **Dismiss** to finish.

3. Load the Panoplay Workflow Initiators into the Workflow Engine

The role of the Workflow initiator is to launch the BxfMultiSitePanoplaySync Workflow upon starting the BXF Sync process from the MultiSite Control User Interface.

 a) From the Workflow Engine application window, click on Application then select Initiators from the drop-down menu. The Workflow Initiators window is displayed (Figure 2-26).

we Workflow Initiators								E	- • •
Initiator Name	Workflow Name	Message Type	Enabled	- Editing Initiator: BxfM	ultiSitePanoplaySyr	ncInitiator			
PerformBxfSyncFlexibleCh	PerformBxfSyncFlexibleC	PerformBxfSyncFlexi	Yes	Name	RufMultiSitePapopl	auSupolpitiator			
BxfMultiSitePanoplaySync	BxfMultiSitePanoplaySync	BxfMultiSitePanoplay	Yes	Name	DAMAGENEI ANOPI	ayoynemidator			
				Workflow	BxfMultiSitePanopl	laySync	•		
					🗸 Enabled				
				Message					
				Massage Tures	FuentatoreCorru	ionAni Massanan Olihar Puliki	ultiCiteDanaelauCuneCtart		
				message rype	Evenisioleselv	iceqpi.messages.other.bximi	ultioiter anopiayoyncotait		
				Assembly	EventstoreServ	viceApi			-
				-					
				Туре	EventstoreServ	viceApi.Messages.Other.BxfM	lultiSitePanoplaySyncStart		-
				Message Filters			1		
				Expression	Va	lue	Conjunction Name		
				-					
				-					
								Del	Add
				Binding of Messag	ge to Workflow Star	rtup Parameters			Populate
				Startup Paramete	r	Javascript Expression			
				SyncSetName		message.SyncSetName	3		
				MainBxfSyncSite		message.MainBxfSync9	Site		
				BxfSyncGroup		message.BxfSyncGroup	)		
								Undate	
								opuale	
Create Initiat	or Name								Save
Import Initiator From File									Diemiee
Import midator From File									DISINISS

Fig. 2-26: Workflow Initiators Window

The Panoplay Workflow BxfMultiSitePanoplaySync requires the following initiator file to be loaded into the Workflow engine:

BxfMultiSitePanoplaySyncInitiator.wfi

b) Click on **Import Initiator From File** and browse to the location of the required Workflow file - it can be found in the Deploy folder.

The file will be loaded into the Workflow Engine, and appear in the list of initiators. Click on the initiator in the list in order to view its properties. The initiator is configured with the name of the required Workflow template which will be displayed as the *Workflow* property (Figure 2-26).

Note: Other than those mentioned herein, the properties of an initiator should not be modified - any such task is reserved for GV engineering.

c) Ensure that the **Enabled** checkbox is ticked, click on **Save**, then click on **Dismiss** in order to close the window.

## MultiSite Sync: Configure the MultiSite Control Application

The MultiSite Control application examines the Panoplay xml configurations in order to determine the existence of the Panoplay Sync Sets that are configured into the BXF Sync Group - the BXF Sync Group and its allocated Panoplay Sync Sets are then displayed on the Multi-Site Control User Interface.

Configure the Multi-Site Control application using the MultiSite Control executable (MultisiteControl.exe) that can be found in the Morpheus installation directory - it is deployed automatically with either Panoplay Oracle or Panoplay Agent.

## 1. Double-click on MultisiteControl.exe

An unpopulated MultiSite Control User Interface is displayed (Figure 2-27).

I Multisite Control	- D <b>X</b>
File	
Start Controller Stop Controller	
Error: not started as there is no configuration for MessageBrokerConnectionString.	

Fig. 2-27: Unpopulated MultiSite Control User Interface

2. Click on File, then on Configuration from the drop-down menu.

The Configuration window is displayed (Figure 2-28).

Configuration		
MessageBroker Connection String		
Workflow Connection String		
Workflow URL		
Bxf Sync Group		
Syncset Filter (CSV list)		
Query Workflow Timeout	10 seconds	
	Cancel	Ok

Fig. 2-28: MultiSite Control Configuration

#### - Message Broker Connection String

The connection string for the Message Broker Database that is dedicated to the BXF synchronisation process, as shown in Figure 2-9.

#### - Workflow Connection String

The connection string for the Workflow database that is dedicated to the BXF synchronisation process.

## - Workflow URL

Enter the URL of the Workflow Web App Server - it allows the Workflow instance execution to be viewed in a web browser for engineering and support purposes.

Once configured, a hyperlink will be displayed alongside each sync set on the MultiSite Control User Interface in order to provide access to the Workflow instance execution.

Note: Access to the Workflow instance is provided for engineering debugging purposes only.

#### - BXF Sync Group

The name of the BXF Sync Group with which the MultiSite Control application will interact - the name must match that which is specified in the <BxfSyncGroup> element of the Panoplay configuration XML.

## - Syncset Filter (CSV List)

Configurable filters that prevent selected Panoplay Sync Sets from being displayed on the MultiSite Control User Interface in order to prohibit their sync state from being manually altered. Enter the name of each sync set to hide separated by a comma (**C**omma **S**eparated **V**alues).

## - Query Workflow Timeout

The interval at which the MultiSite Control application will poll the Workflow Engine in order to ensure that it is operational.

The default is 10 seconds (the recommended setting).

If no reply is received, an error message is displayed in the log pane of the MultiSite Control User Interface window in order to alert the operator. The MultiSite Control application will continue to poll the Workflow Engine at the specified interval.

The following XML is generated in the *MultiSiteControlConfig.xml* file:

Should changes be required to MultisiteControlConfig.xml, then a restart of the MultiSite Control User Interface will be required - no interruption to the synchronisation will occur, and the interface will automatically determine the current sync state.

**MultiSite Sync: Configure the Morpheus Services** 

The following Morpheus Services are required to be configured for each participating system in order that they may fulfill the role of either Source or Target if elected to do so:

## **EventStore Service App**

The EventStore Service App has the following responsibilities towards synchronisation:

- Receives messages through the Message Broker from other systems and processes those that are destined for the local Event Store during the execution of the Workflow
- Processes requests from the local Event Store destined for the Message Broker during the execution of the Workflow

A dedicated instance of the EventStore Service App must be created and configured for each Morpheus system participating in the selected sync mode. Apart from the change to the Message Broker connection string, detailed below, no other configuration of this service is required.

The Deploy tool will have configured the EventStore Service App with the default Message Broker connection string - it must be changed in order to reference a Message Broker Database that is dedicated to the sync process. Change the Message Broker connection string in the shortcut properties of the service, as follows:

1. Right click on the EventStore Service App shortcut and select **Properties** from the displayed menu.

The EventStore Service App Properties window is displayed (Figure 2-29).

Security	De	tails	Previous Versions	
General		Shortcut	Compatibility	
Ev	ventstore Ser	rvice App		
Target type:	Application			
Target location	Morpheus			
Target:	5.0.11.77/	MessageBrok	er " <connection string:<="" td=""><td>&gt;"</td></connection>	>"
Start in:	C:\Morphe	us		
Chartert Irow	Nega			-
Shortcut key.	None			
Run:	Normal wir	ndow		•
Comment:	Eventstore	Service App		
Open File L	ocation	Change Icor	n Advanced	
	_			

Fig. 2-29: Changing the Default Connection String

2. Append the Target field entry with the following qualifier:

/MessageBroker "<connection string>"

#### Where <connection string> is in the following format (example shown):

Data Source=<IP address>;User ID=sa;Password=sa;Initial Catalog=MessageBroker

**MultiSite Sync: Configure the BXF Services** 

The BXF Services that are required for MultiSite Sync.

Note: All BXF service configurations are detailed in the Morpheus Engineering Supplement: BXF Service Configuration.

#### BXF Query Service

A service that processes received BXF Query Request messages containing channel information requests, and interrogates the Morpheus EventStore for the required information. The results are converted into a BXF Query Response for transmission to the originating system.

Note: As a passive service, it only responds only to message requests.

This service does not require the intervention of a Message Broker in order to communicate.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

## BXF Schedule Service

- A Host Shell Service that is active on the Target to receive schedules in a BXF format from which it will update the EventStore.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

## BXF Schedule Change Notifier Service

- A Host Shell Service that runs on the Source system to transmit schedule change messages to the Target system in order to maintain synchronisation.

- Upon receipt of schedule change notifications directly from the EventStore, this service will generate a BXF message for transmission to preconfigured destinations. The service receives notifications from the EventStore for all channels.

Note: All Morpheus systems must run this service, as each has the capacity to be either a Source or a Target.

## • BXF Socket Writer

An individual Host Shell service instance that provides a BXF communication path for the exchange of schedule information. It queries the BXF database for messages with destination services that it is configured for, transmitting them via an IP socket.

Note: A socket reader and a socket writer pair must be configured for each active Morpheus system.

## BXF Socket Reader

The BXF Socket Reader Service reads BXF messages that have been transmitted from one or more BXF Socket Writer services (or equivalent services from a third party external system).

Note: A socket reader and a socket writer pair must be configured for each active Morpheus system.

## **MultiSite Sync: Example Configurations**

## **Configuring the BXF Query Service**



Fig. 2-30: Messaging Configuration Example: BXF Query Service

Note: In this example, the BXF services are shown as running on the same physical host device on each site.



## **Configuring the BXF Schedule Change Notifier Service**

Fig. 2-31: Messaging Configuration Example: BXF Schedule Change Notifier Service

Note: In this example, the BXF services are shown as running on the same physical host device on each site.

## **Failure and Recovery Procedures**

No failure recovery processes are incorporated into any of the synchronisation modes detailed in this document.

Any transition from a live to a backup system must be instigated outside of the synchronisation mechanisms, whether that be by manual means or otherwise.

IMPORTANT: Upon any failure, where a transition is required between the live and backup system, then synchronisation must be stopped. For instructions, refer to the details on the mode that is in use.



## **Grass Valley Technical Support**

For details of our Regional Customer Support Offices please visit the Grass Valley website and navigate to Support> Contact Support.

https://www.grassvalley.com/support

## **UK Office**

The department is staffed from 9.00am to 5:30pm Monday to Friday (excluding UK public holidays.

Outside these times, calls will be delivered to voicemail for follow up on the next working day.

Additional support is available outside these hours by purchasing a support contract, details of which are available from the Grass Valley website and through the account manager.

Customers with an existing support contract should call their personalised number, which can be found in the contract, and be ready to provide the contract number and details.